

NATURE

SCIENCE

RESEARCH

PARTNERSHIPS

EXPERIMENT

INFODAYS

ERASMUS MUNDUS



Erasmus Mundus

Preparing an Action 2 application

Information Day - Erasmus Mundus II
Warsaw, 9 February 2010

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Education, Audiovisual and Culture Executive Agency



Action 2



EM Call 2010 – Action 2

Action 2: Strand 1 (former ECW instruments)

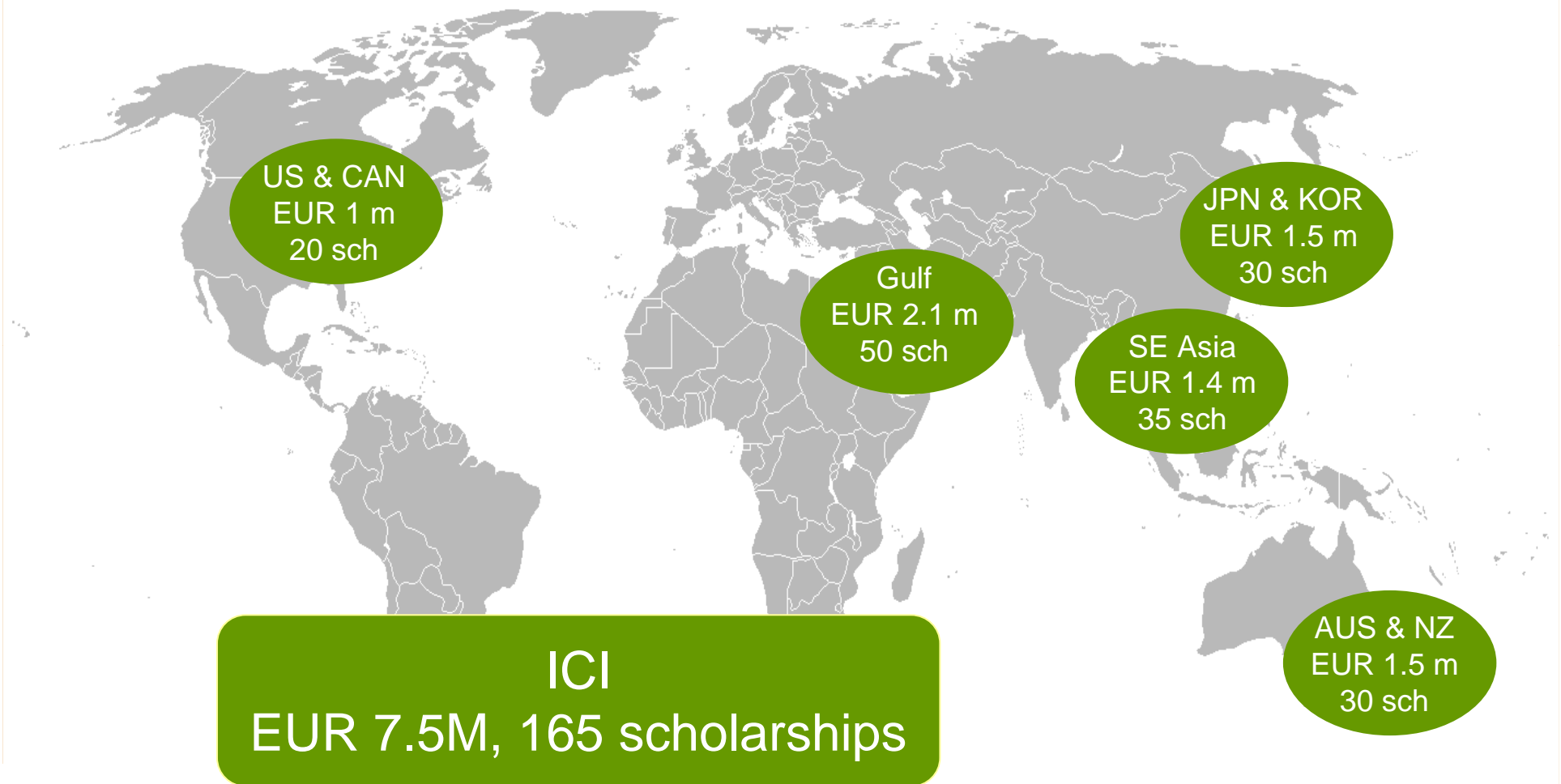
- 15 Lots for countries covered by ENPI, DCI, EDF, IPA
- 35 projects expected
- Total budget EUR 97.7 million
- Mobility for at least 3,716 individuals

EM Call 2010 – Action 2

Action 2: Strand 2 (Industrialised Countries Instrument)

- 5 Lots for countries covered by ICI
- 5 projects expected
- Total budget EUR 7.5 million
- Mobility for at least 165 individuals

Action 2: Regions and Lots (Strand 2)



Action 2 shape and finance

- Composition
 - At least 5 European HEIs from at least 3 EU countries
 - At least 1 HEI from each country of the Lot (S1)
 - At least 3 HEIs from two countries of the Lot (S2)
- Maximum eligibility period: 48 months
- EUR 10,000 flat rate per partner for partnership management
- Individual scholarships using flat rates cover:
 - Travel
 - Subsistence costs
 - Fees
 - Insurance and visa costs

Action 2 individual mobility

- 5 possible levels of higher education:
 - Undergraduate - Masters - Doctorate - Post-Doctorate
 - Staff
- Variable length mobility:
 - 1 - 34 months for both degree-seeking and other students
- 3 target groups
 - Target Group 1: students/staff from partners institutions
 - Target Group 2: other nationals from third countries
 - Target Group 3: national of third countries in lot in vulnerable situation

Action 2 individual mobility

- Strand 1

- TG 1 at least 50% of individual mobility
- Third-country mobility at least 70% of individual mobility
- European mobility maximum 30% of individual mobility

- Strand 2

- Only TG 1: no undergraduate level
- European mobility at least 60% of individual mobility
- Third-country mobility to Europe no higher than 40% of individual mobility

Action 2: common & specific elements

- **Common to all Action 2 lots**
 - A range of target groups for mobility
 - A range of duration for mobility
 - Up to 5 levels of higher education covered
 - Project must start operations in year of selection (year 'n')
 - Mobility must start as from year 'n' and year 'n' + 1
- **Specific to individual lots (See Guidelines)**
 - Which target groups covered by mobility
 - Which levels of higher education covered
 - Thematic fields of study
 - Partnership composition

Action 2 award criteria: Strand 1

1: Relevance (25%)

2: Quality (65% total)

- 2.1. Partnership composition and cooperation mechanisms (20%)
- 2.2. Organisation & implementation of mobility (25%)
- 2.3. Student/staff facilities and follow-up (20%)

3: Sustainability (10%)

Action 2 award criteria: Strand 2

1: Relevance (25%)

2: Contribution to excellence (25%)

3: Quality (50% total)

- 3.1. Partnership composition and cooperation mechanisms (15%)
- 3.2. Organisation & implementation of mobility (20%)
- 3.3. Student/staff facilities and follow-up (15%)

Action 2 Application Form

- o *Part A*

Identification of the applicant and other organisation participating in the project (coord., partners and assoc. members)

- Official name and address(es)
- Structure, aims and activities of the organisation

- o *Part B*

Description of the project

- Summary description of the proposal
- Duration and grant amount requested
- Type and number of individual mobility

- o *Part C*

Technical capacity of the applicant consortium

- List of related projects/activities

Action 2 Application Form

- *Part D*
Award Criteria (detailed under Annex 1)
- *Part E*
Timetable for the implementation of the project activities
- *Part F*
Declaration of Honour signed by the Legal representative of the applicant organisation, endorsing the proposal on behalf of the consortium.
- *Part G - Checklist*

Action 2 Application Form

- Annexes
 - Annex 1: Detailed questions reflecting the award criteria
 - Annex 2: Codes to be used in the form (country, regions, thematic fields)
- **To be submitted : To EACEA**
 - Electronically (e-mail)
 - On paper – 3 copies (one with original signature)

Action 2 selection process

- Agency checks eligibility and selection criteria
- EU Delegations check
 - eligibility of third-country HEIs involved
 - Assess relevance of proposals in accordance with regional priorities
- External experts assess quality of proposal in relation to award criteria

Action 2 selection process

Assessment by external experts

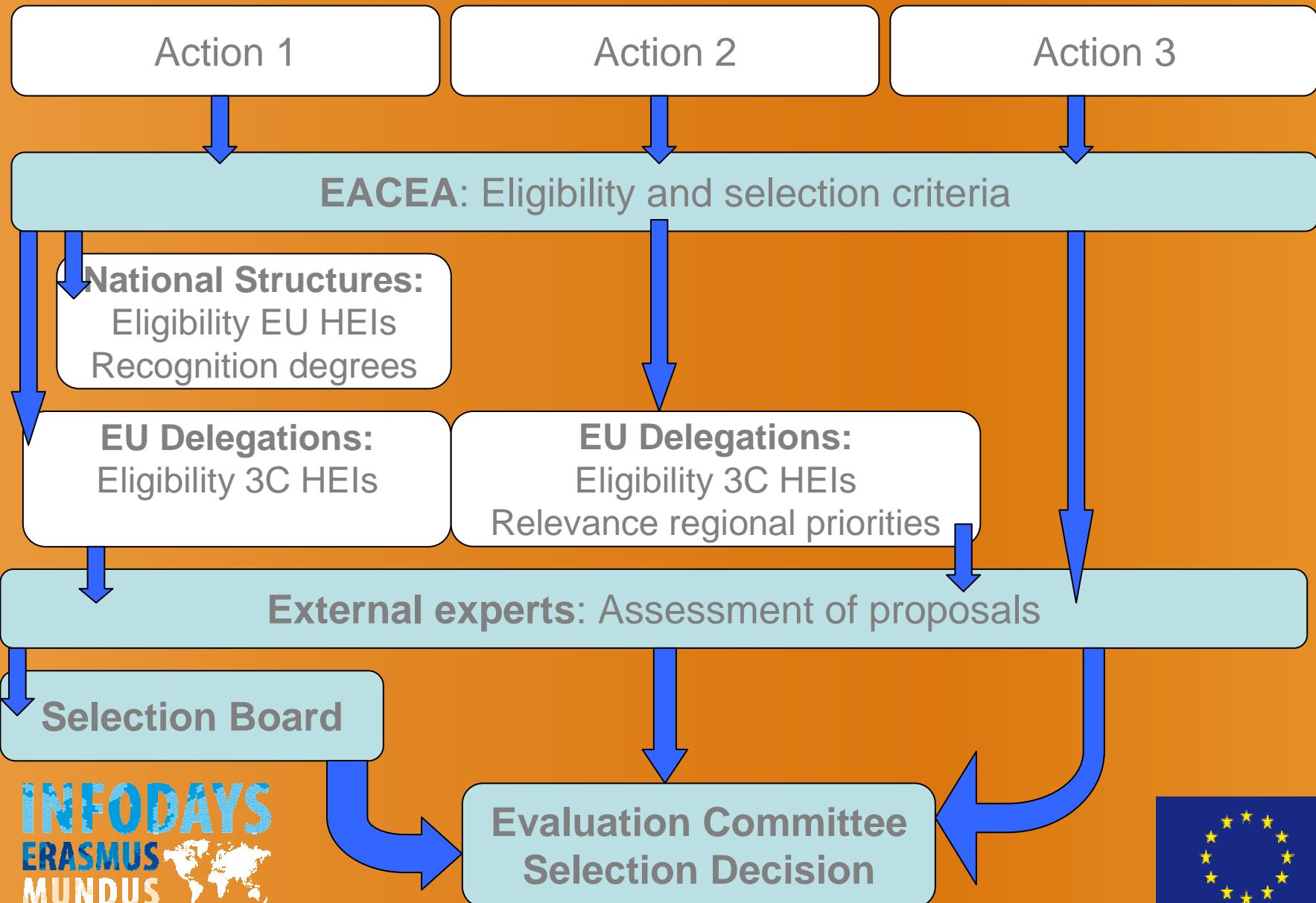
- Selected by Agency after Call for expression of interest
http://eacea.ec.europa.eu/about/call_experts/call_experts_2007_en.php
- Expertise in international HE cooperation plus geographic knowledge of target countries
- Two individual assessments are consolidated
- If significant divergence, a third assessment

Action 2 selection process

Assessment by external experts

- Selected by Agency after Call for expression of interest
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- Two individual assessments are consolidated. If significant divergence, a third assessment
- Expertise in international HE cooperation
 - plus thematic expertise for Actions 1 & 3;
 - geographical expertise for Action 2

Erasmus Mundus selection process



Tips

- Be aware of management capacity, academic offers of the partners while designing the mobility flows
- Explain partner cooperation mechanisms
- Explore synergies and complementarities to bring out added value
- Focus on Call's thematic fields - though partner needs may differ

Tips

- Ensure commitment at high level of the HEIs
- Draw on the experience and the capacity of partners who have been involved in earlier or other international grant programs; make clear how the non-EU partners without such experience will manage the project
- Explain in detail issues such as recognition, student recruitment strategies, students 'support, role of staff mobility
- Impact at individual and institutional level - capacity building of third-country HEIs to manage international projects



Erasmus Mundus website

http://eacea.ec.europa.eu/erasmus_mundus/index_en.php

Infoday site (with presentations and videos)

http://eacea.ec.europa.eu/erasmus_mundus/events/infoday_2010_en.php

